### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

: :

NOTICE OF TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(2)

1. TO: Global World Investment, S.L. ("<u>Transferor</u>")

CALLE MURCIA, 3 GUADALMINA BAJA

SAN PEDRO DE ALCANTARA, MALAGA, 29670

SPAIN

2. Please take notice that the transfer of your claim against LEHMAN BROTHERS HOLDINGS INC., et al, Case No. 08-13555 (JMP) arising from and relating to Proof of Claim No. 45318 (attached as Exhibit A hereto), has been transferred to:

Barclays Bank PLC ("<u>Transferee</u>") 745 Seventh Avenue New York, NY 10019 Telephone: (212) 412-2865

Email: daniel.crowley@barclayscapital.com daniel.miranda@barclayscapital.com

An executed "Evidence of Transfer of Claim" is attached as <u>Exhibit B</u> hereto. All distributions and notices regarding the claim should be sent to the Transferee as provided in <u>Exhibit C</u> hereto.

- 3. No action is required <u>if you do not object</u> to the transfer of your claim. However, **IF YOU**OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN <u>20 DAYS</u> OF THE DATE OF THIS NOTICE, YOU MUST:
- -- FILE A WRITTEN OBJECTION TO THE TRANSFER with:

United States Bankruptcy Court Southern District of New York Attn: Clerk of Court Alexander Hamilton Custom House One Bowling Green New York, NY 10004-1408

-- SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE

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	Refer to INTERNAL CONTROL NO in your objection and any further correspondence related to this transfer.
4. TIME OUR	If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT LY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON RECORDS AS A CLAIMANT IN THIS PROCEEDING.
	CLERK
FOR (	CLERK'S OFFICE USE ONLY:
This n	otice was mailed to the first named party, by first class mail, postage prepaid on, 2009.
INTER	NAL CONTROL NO
Сору:	(check) Claims Agent Transferee Debtors' Attorney
	Deputy Clerk

#### EXHIBIT A

[Proof of Claim]

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based on Lehm	an Programs Secu	to file claims other than those rities as listed on is of July 17, 2009		
( rodiner)		e and address where notices should be	e sent of different from	Check this box to indicate that this claim amonds a previously filed claim
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Name and address	where paymers shoul	d be some (if different from above)		Creek this box if you are aware that anyone else has filed a proof of claim returning to your claim. Attach copy of sinterness giving particulars
Telephone ecimber	452 88 42 40	Emuni Address Mr. (1) Fordere	wishy com	
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International Sec	writies identification	Number (ISIN): XS02822080	49 (Required)	
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consent to, and at disclose your idea	to described to bear next	stream Bank or Other Depository: horized, Euroclear Bank, Clearstream, charum Programs Sécurities to the De	RENDER ON COLUMN (DEDINATIONAL) BIX	FILED   RECEIVED
Date 22 10:09	of the condition of rid	person filing this claim mast sign it is not person andorized to file this claim from the person and person the claim from the person and person the person to be the person to	and state interess and telephone	
	and y	Den war	7710170017	EPIQ BANKRUPTCY SOLUTIONS, LLC

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#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

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#### Creditor's Name and Address:

Fill in the name of the person or citity asserting a classic and the name and address of the person who should receive notices roused during the bankruptcy rase. A separate space as provided for the payment address if it differs from the money address. The creatnor has a continuing obligation to keep the court informed of as ourtens address. See Federal Rule of Bankruptev Procedure (FRBP) 200(5/g)

#### Date and Signature:

The person filing this proof of classer must will. Print the name and tatle, if any of the creation or other narrison surherized to file this claim, beans the filer's address and takephasic matther if it differs from the activess given on the top of the flam for purposes of receiving nonces. Situate a complete copy of any power of anisoney. Crominal penanties apply for making a take waterment on a proof of claim.

#### BEFINITIONS

#### Debtor

A debtor is the person, corporation, or other entity that has filled a hankraptcy case.

A crodition is the person, corporation, or other money owed a debt by the debtor on the date of the bankraptcy filing

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the backruptcy filing. See 11 U.S.C. §401 (5) A claim may be secured or unscented, reduced to judgment or not, basidated or realiquidated, fixed committee, matured, unmatured, disputed undisputed, legal or equitable

#### Proof of Claim

A proof of class as a form used by the creditor to melicate the minority of the debt owed by the debtor on the date of the bankruptcy filling. The creditor must file the form with the Chatte Agent or the following actions

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptry Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

#### Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on http://www.lehmaredockel.org// as of July 17,

#### INFORMATION.

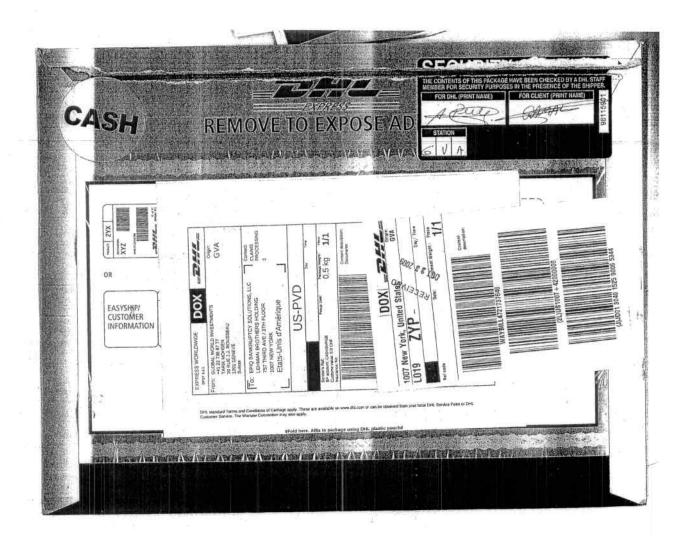
#### Acknowledgment of Filing of Chains

To receive acknowledgment of your filling, you rup either enclose a stumped self-addressed envelope and a copy of they proof of claim, or you may access the Claums Agost's system. the two is the standard standard to seek your filed proof of class.

#### Offers to Purchase a Claim

Certain convey are in the bounters of purchasing classes for an amount less than the face value of the elauns. One or more of these entities man consises the creditor and offer to purchase the claim Some of the written communications from these contines may easily be confused with official court decumentation of communications from the debtor. These entities do not represent the bankrioptcy court or the debtor. The creditor has no obligation to sell as climit. However, if the creditor decides to self-us classic any transfer of such claim is subject to FREE! Jok/1(e), any applicable provisions of the Bankruptcy Code (1) U.S.C. § 101 er seq.), and any applicable orders of the bandcraptes court





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#### EXHIBIT B

[Executed Evidence of Transfer of Claim]

### AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, Global World Investment, S.L. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Barclays Bank PLC (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the nominal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 45318 (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section [01(5) of Title 11 of the United States Code (the "Bankruptey Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto, and (d) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"),. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.
- 2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that, with respect to the Transferred Claim, will give rise to any setoff, defense or counterclaim, or will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.
- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.
  - 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery

and performance of this Agreement and Bvidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

- Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 22 day of February 2012.

Global World Investment, S.1

Name:

Barclays Bank PLC

New York, NY 10019

## Transferred Claims

## Purchased Claim

On the original Proof of Claim filed on October 23, 2009, the Security/ISIN below represented \$3,537,750.00, which is 100% of the total Proof of Claim principal amount of \$3,537,750.00.

Pursuant to the Notice of Proposed Allowed Claim Amount dated August 24, 2011, the Security/ISIN below represents \$3,547,764.43, which is 100% of the total Notice of Proposed Allowed Claim Amount of \$3,537,750.00.

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# Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Issue of EUR 6,000,000 Equity-Linked Notes due Febreuary 2012.	XS0282208049	Lehman Brothers Treasury Co. B.V.	Lehman Lehman Brothers Treasury Co. Holdings Inc. B.V.	EUR 2,500,000.	N/A	February 9, 2012	N/A

Schedule 1-1